RESEAU CRISTAL

Swine veterinary medicin in France

XLIV SIPAS Annual Meeting, March 16th, 2018

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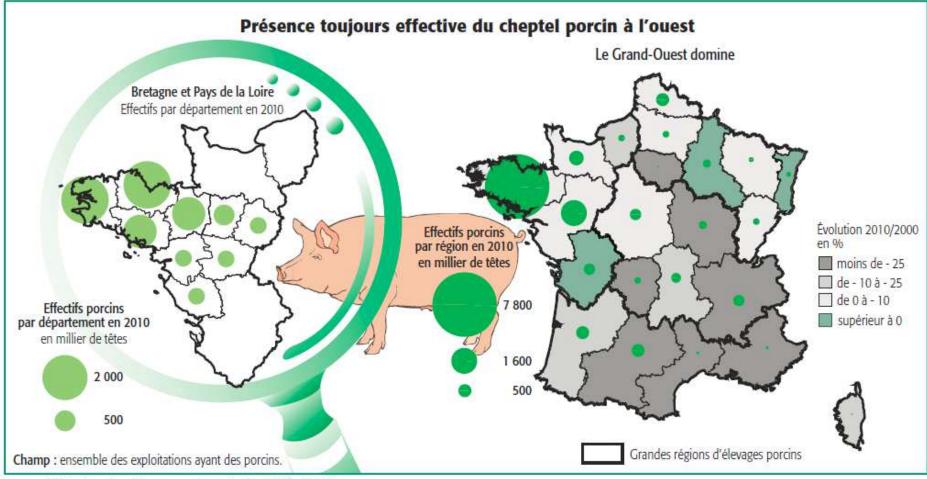
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Summary

- Swine Population, french swine production model
- Swine Vet population
- Veterinary Drugs: prescription and sales
- Antibiotics : ecoantibio , global results and results in swine
- Where I practice
 - Groupe Cristal
 - Dayly practice
- Animal Health challenges in France
- Societal challenges in France



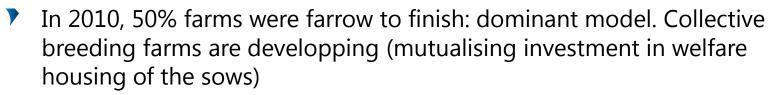


Source : SSP - Agreste - Recensements agricoles 2000 et 2010

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- 2010: 12 million pigs, roughly 1,1 million sows.
- Trend: -~ -2% yearly in number of sows/slaughters

French farm Model



- Size of farms is growing, number is reducing:
 - Average Farrow to finish size farm 2015: 230 sows
 - Average breeding farm : 550 sows
- Organized mostly in large Cooperatives

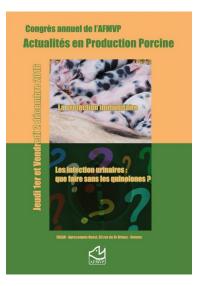
ESEAU CRIS

- Economy: Local production strong, very few importation of piglets . Importation of gilts/boars has progressed.
 - Due to this geographical/economic situation, France is (relatively) less exposed to epidemic dangers, particularly: no type 2 PRRS, only 4 reported cases of PED (european INDEL low virulent).
 - PRRS is managed regionally, and with strict control of AI centers.



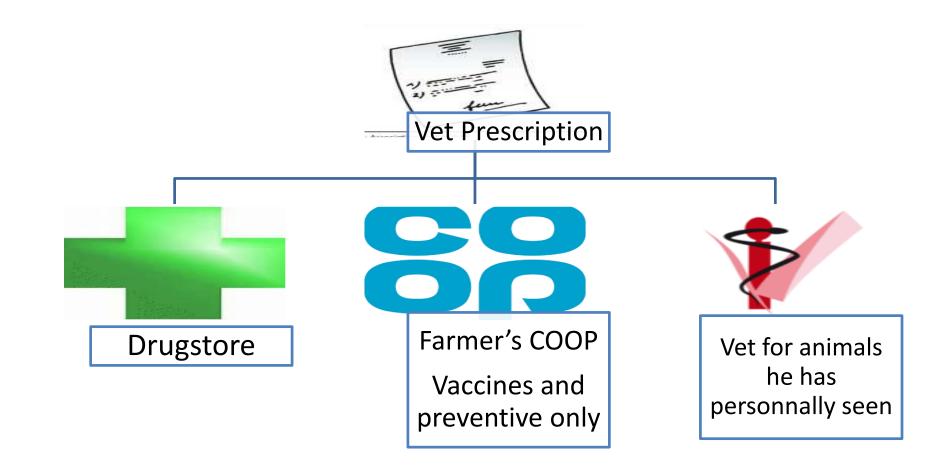
SWINE VETS

- We are around 150 in France, mostly specialized in swine health
- We can work as hired vets for a Cooperative (feed or swine production) or as liberal vets.
- Number of farms followed by one vet is very variable: from 50 to 120...
- Association of french veterinary medicine AFMVP
 - One congress each year in december
 - Technical days shared with 2 other technical vet associations SNGTV AVPO



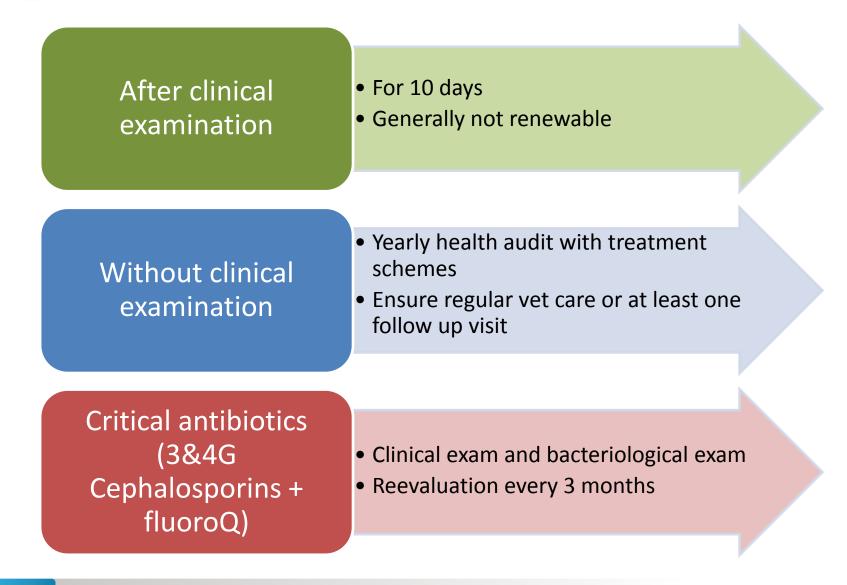


Veterinary Medecine



RESEAU CRISTAL EXPERTS EN SANTE ANIMALE

Prescription conditions



Prescription of antibiotics

- ECO ANTIBIO plan 2012-2017
 - Promote and sensibilize
 - Find alternative treatments
 - List and control bad usage
 - Monitor use of antibiotics
 - European cooperation and local initiatives
- Target: 25% reduction in antibiotic use
- Practically:

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- Commercial action: no possible discount on Antibiotic sales at any level since 01/01/2015
- Vet sales reporting are planned in legal texts... but not yet effective
- Collective actions from every level contributed to success...



Le plan écoantibio2017 prévoit un usage prudent et raisonné des antibiotiques se traduisant par :

des objectifs quantitatifs...

La réduction de 25% de l'usage des antibiotiques en médecine vétérinaire en 5 ans ; seules les quartités spropriées strictement nécessaires aux animaux doivent être presoltes et administries.

... et qualitatifs

Un effort particulier de réduction des antibiotiques d'importance oritique en médecine véterinaire, notamment les fluoroquinoiones et les céphalosporines de 3° et 4° génération.



Results of ECO ANTIBIO



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Results of ECO ANTIBIO: Pigs

- Global reduction of -41,5% from 2012 to 2017
- Collective action on 3&4 Generation Cephalosporins in 2013:
 - -89.6% ALEA 2011-2016
- Volontary plan for reduction of usage of Colistin since 2015
 - Now legally impossible to prescribe on a systematic level in feed.
 - > 2011-2016: -67,3% ALEA

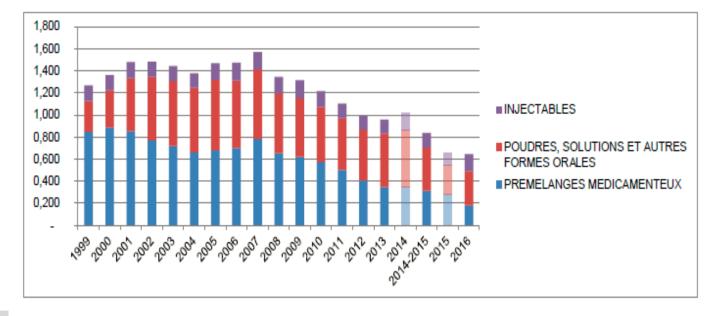


Figure 8 : Evolution de l'exposition des porcs par formes pharmaceutiques depuis 1999 (ALEA)



Myself

- Started working in 1994, as a vet since 1997, in a large COOP (ARCO)
- Started working in liberal practice in 2010.



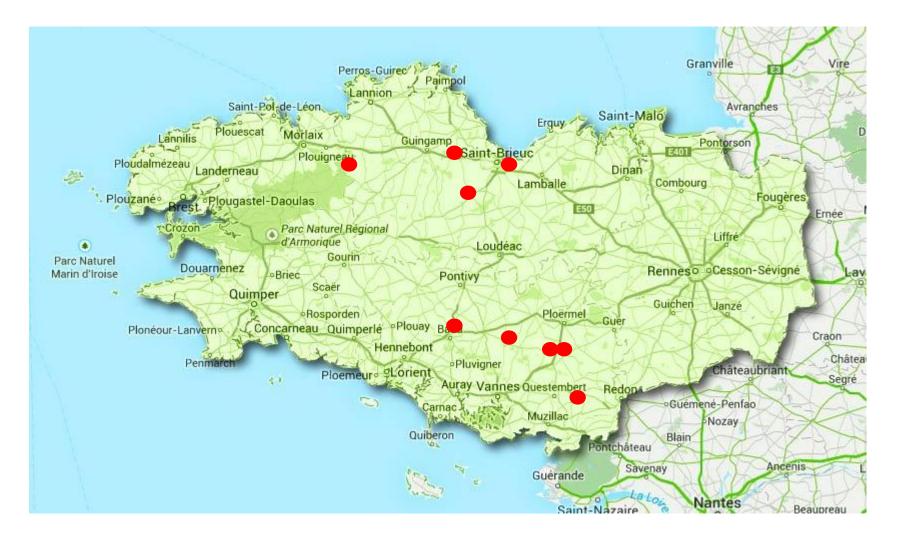


- VET&SPHERE:
 - 22 associated vets, plus 12 hired vets on 9 sites
 - One lab for bacteriology
 - 3,5 vets + 1 tech working in swine:
 - 160 client farms
 - Two feed companies
 - Two Genetic firms (Topigs France, Choice Genetics France)
 - Shareholder in Groupe Cristal









Groupe Cristal is a network of companies bringing together 3 businesses:

Services • Tests • Products covering **2 markets**: 22 Cristal Network veterinary **Animal Health and Agrifoods** 18 associated RESALAB lab practices **Groupe Cristal** is supported by: oratories 23 testing 2 group purchasing 22 veterinary practices laboratories organisations Medicines > 200 vets

The Groupe Cristal

> 200 vets
(multi-species)
within the
Cristal network

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60 technicians

Medicines and hygiene and dietary products



MAIN ACTIVITIES

- Farm visits: audits, emergency visits, routine visits
- Consulting for Genetic company
- Consulting for Reseau cristal:
 - Export missions
 - Trials, focus groups...
- Quality Management for veterinary medicine





- Ordinary farm health Problems:
 - Respiratory disease complex (INFLUENZA! PRRS PCV2 APP...)
 - Post weaning diarrhea and Oedema disease
 - Neonatal diarrhea
- Dealing with hyper prolificity...
 - Crowding/ density: mortality rate progressing again ...
- Management of global health: big effort on health status of nucleus farms in past 20 years
 - Depop repop/hysteroctimy
 - PRRS negative , APP 2 and 1 911 negative , sometimes Mhyo negative.
- Preparing for ASF challenge: BIOSECURITY



Societal challenges

- Animal welfare awareness
- Buy Local
- Organic production



Conciliate sustainability, large units, with societal demand...